

Leaving a Legacy Through Your Will or Estate Plan

Whether you're creating a will for the first time or updating an existing one, including St. Margaret's House, Inc. in your estate plan is a meaningful way to ensure your commitment to supporting women and children continues. A legacy gift costs nothing today, but can have a lasting impact for years to come.

Getting Started: What You'll Need

To include a charitable bequest, you'll need to:

- Choose what type of gift you'd like to make (a specific amount, a percentage, or the remainder of your estate)
- Share our legal information with your estate planner or attorney:
 - Legal Name: **St. Margaret's House, Inc.**
 - Address: **117 N Lafayette Blvd. South Bend, IN 46601**
 - Tax ID (EIN): **35-1913328**
- Let us know! You can fill out our Bequest Intent Form or call us confidentially at 574-234-7795. Whether you want to be acknowledged as a Legacy Donor or held in confidence with management staff of St. Margaret's House, we will always honor your preferences.

Sample Bequest Language

Here is language you can share with your attorney or estate planner to include St. Margaret's House in your plans:

For a general bequest (a specific dollar amount):

"I give and bequeath the sum of \$_____ to St. Margaret's House, a nonprofit organization located at 117 N Lafayette Blvd, South Bend, IN 46601, Federal Tax ID #35-1913328, to be used for its general charitable purposes."

For a residuary bequest (a percentage of your estate):

"I give and bequeath ____% of the rest, residue, and remainder of my estate to St. Margaret's House, a nonprofit organization located at 117 N Lafayette Blvd, South Bend, IN 46601, Federal Tax ID #35-1913328, to be used for its general charitable purposes."

For a contingent bequest (if another beneficiary cannot inherit):

"If [name of primary beneficiary] does not survive me, I give and bequeath their designated gift to St. Margaret's House, a nonprofit organization located at 117 N Lafayette Blvd, South Bend, IN 46601, Federal Tax ID #35-1913328, to be used for its general charitable purposes."